

Overview: Treatment Planning Process

| Collect data | Chart Tab | Chart Location | Requirements | Approval (Confirm) | | | | | |
|---|--------------------------------------|--|---|---|---|----------------|--|------|------|
| Screen appt | Forms + | Radiographic | Completed by current student? Accurate and complete? | (DXR) | | | | | |
| | | | First 4 + competency | Radiology | | | | | |
| | | | After competency, may continue to do with Radiology. | DXR | | | | | |
| OME appt Oral Medicine chair | Forms | Medical History | <ol style="list-style-type: none"> All questions answered? Summary adequately detailed, including meds? ASA classification? All meds listed with: Category Dosage Interactions/ Side effects/ Tx Plan considerations | Oral Med Faculty | | | | | |
| | | Head and Neck | <ol style="list-style-type: none"> All questions answered? Current BP, pulse recorded? "Intraoral Exam section contains a detailed Diagnostic Summary- should correspond to Diagnostic codes in Treatment Planning section | (DXR) | | | | | |
| | | Dental Exam | <ul style="list-style-type: none"> All questions answered Yes or No, with details on Yes answers D0425 Caries susceptibility tests. Complete CRA Form | DXR | | | | | |
| | Perio | Perio | Perio | All pocket depths recorded? | (DXR) | | | | |
| | | | <ul style="list-style-type: none"> If pockets >5 mm +subgingival calculus and bone loss, do D0180 | Perio | | | | | |
| | | | <ul style="list-style-type: none"> Otherwise, do D1330 (OHI) | DXR | | | | | |
| | Odontogram | | <ul style="list-style-type: none"> Missing teeth and positional, orientation findings; supernumerary teeth Existing restorations, fractured teeth and restorations, open contacts, caries | DXR | | | | | |
| Study Casts | | <ul style="list-style-type: none"> Show key anatomic features? Properly trimmed? | | | | | | | |
| DXR appt DXR chair | Tx Plan | Routine Plans | Phase 1 | Pre-restorative treatment (Perio, Endo, OS, Ortho). All usually contain: <ul style="list-style-type: none"> Exam: D0150 (COE) Radiographs: D0210 (Intraoral-complete series), D0330 (panoramic) | DXR | | | | |
| Phase 2 | | | Direct restorations (Am, Comp, Core buildups) D0003 - Case complete Oper | | | | | | |
| Fixed Pros appt | | When phase 1,2 is signed at DXR, you can begin that treatment (Exception: see below under TPB). | Phase 3 Pros | After Phase 1&2 finished: D9430 D9450 D9950 F Pros Chair | Develop Tx Plan, sequence with Pros faculty | Fixed Pros | | Pros | |
| | | | | | | Removable Pros | CU/ RPD Kennedy Class I | | DXR |
| | | | | | | | All other removable cases- to TPB (below) | | TPB |
| | | | | | | Implants | 1. Restorative plan (w/ articulation, wax-up) | | Pros |
| 2. Pt Services assigns to OS, Perio, or GPR, then surgical feasibility determined | | Surgical Provider | | | | | | | |
| TPB Prep appt Fixed or Rem chair | (see indication under Phase 3 above) | Treatment Planning Board Cases | Develop three treatment plans: | 1. "TPB Prep Plan"- Usually includes: <ol style="list-style-type: none"> D9950 (Occlusion analysis-mount'd case) D9450 (Case Presentation, detailed) D9310 (Consultation) For specialty referrals, when indicated | | DXR | | | |
| | | | | 2. "Phase 1&2 Plan" in addition to codes in Phase 1, 2 above, add: <ol style="list-style-type: none"> D0003-MCG Dept Case Complete D9430- Office visit-observation only | | DXR | | | |
| | | | | If plan will be affected significantly by Phase 3 choices > approval by TPB. | | TPB | | | |
| | | | | 3. "Phase 3 Plans"- student presents their best ideas. Probably will be modified. | | TPB | | | |
| OME & DXR | RX | Prescriptions | Review current prescriptions- which need to be renewed? | | Oral Med (DXR) | | | | |
| | | | New Rx's | SBE, Joint premeds- decided at OME | DXR | | | | |
| | | | | Fluoride | | | | | |

OME= Oral Med Exam DXR= Diagnostic Review TPB= Treatment Planning Board
 FPros=Fixed Pros () = Review for signatures

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